

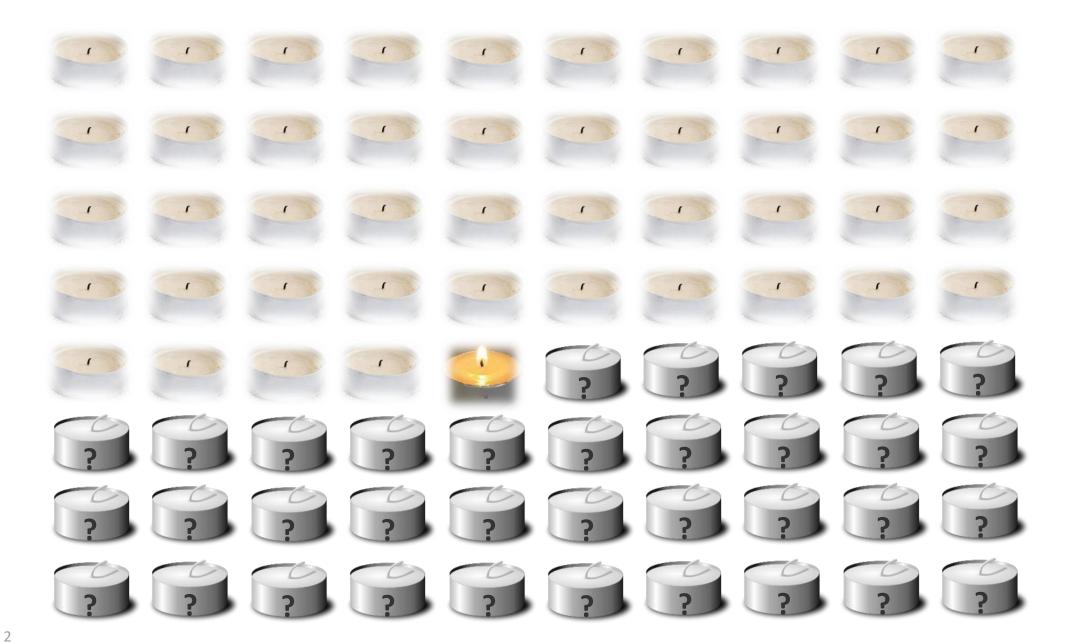
Planning recreational activities and experiencing nature

How space data increase safety and quality of

experience for outdoor activities

Martin Soutschek (Director Research), Outdooractive AG, 26.06.2023

### The most valuable thing in life - Your next 15 minutes





Outdooractive is pioneering a new era of outdoor

tourism that is safe and sustainable.

We are driven by values

#### **Trust**

Waist deep mountain expertise

# Pioneering spirit

We break trail

#### Reliability

There for you when you need it

# Celebrate local

Maintain the local way

# Positive impact

Outdoor impact

### On a mission to unlock the joy of movement







#### **User Needs Feedback**

#### Benjamin H. 19.10.2020

"...Very beautiful round tour. As already noted in the reviews, there are no shelters. **In my case, the rain radar was unreliable** and the reception modest..."

"...Snow fell 10 days before the tour started. The snow depth at the Hochrieshaus was 80cm and the Tourist Info recommended not to do the tour..."

Martin M. 09.11.2014

Krista S., 12.06.2017
"...Hello, can you recommend a reliable weather forecast service for this tour?"

#### Bernhard W.,08.12.2021

"...Snow depth: at the start approx. 40 cm, 50 cm at 1200m and 3/4m at the timberline. Mostly powdery. From 1800m clearly bound and somewhat more compact. From 1900m less snow due to wind influence and from 1970m blown off (the rest therefore no longer worthwhile)..."

Ulrike R., 30.08.2015
"...Providing the weather
will be suitable, I am
planning to undertake this
tour at the beginning of
October. Unfortunately, the
Memmiger hut is closed then.
Does anyone know an
alternative?"

# Safety first – Personal responsibility and residual risk







### Schneefelder: Ein Fehltritt kann tödlich sein!



Von Polizei-Hubschrauber geborgen Unfall in Loferer Steinbergen: Bergsteiger rutschte 200 Meter über Schneefeld ab

#### Berchtesgadener Unzeiger

### Bergsteigerin rutscht auf Schneefeld am Watzmann ab – Absturz in letzter Sekunde verhindert

RAMSAU | Datum: 06.07.2020 13:41 Uhr CEST | Aktualisiert vor: 2 Jahre

Tourist stürzt am "Grandlspitz" 30 Meter weit ab

AUF SCHNEEFELD AUSGERUTSCHT

33-Jähriger bei Wanderunfall in Dienten verletzt

Junge Frau rutscht am Brecherspitz über Schneefeld 





#### Key areas to address

1. Increase Safety for planning winter activities and B2B operations

2. Improve safety for short term planning

3. Support long term holiday and trip planning

#### Proposed value-added service offerings

- Increase Safety for planning winter activities and B2B operations
  - → Snow Depth

- 2. Improve safety for short term planning
  - → Short term radar and weather warnings

- 3. Support long term holiday and trip planning
  - → Climatologies

### MiLoW-RRS – DP - ESA IAP / BASS Programme

#### Micro Local Weather Route Recommendation Service

#### **B2B2C Digital Platform Ecosystem**

One-Stop-Shop Integration Platform

#### **Research-backed 24/7 Service Provider**

Weather, Snow Cover & Climatologies Data

#### **Earth Observation Service Provider**

Snow Cover, Snow Depth & Climatologies Data

#### **Research Support**

**Snow Processor** 

#### **Technical & Business Expertise**

Financial Support, Business Advice, GeoData, Marketing

### outdooractive

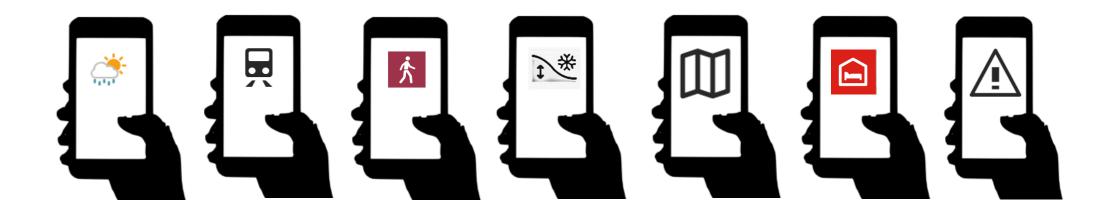








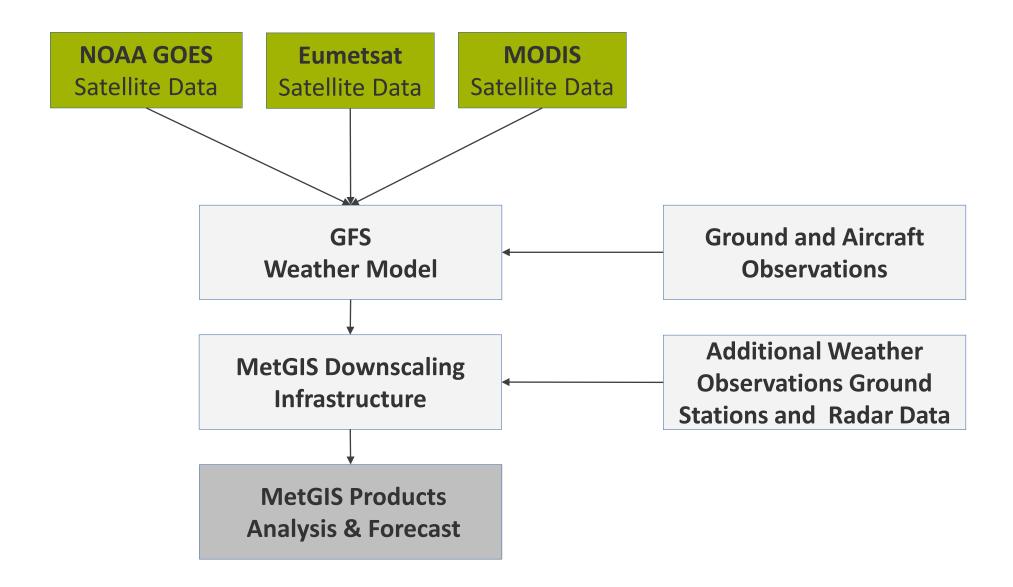
## App-solutely too time-consuming and difficult



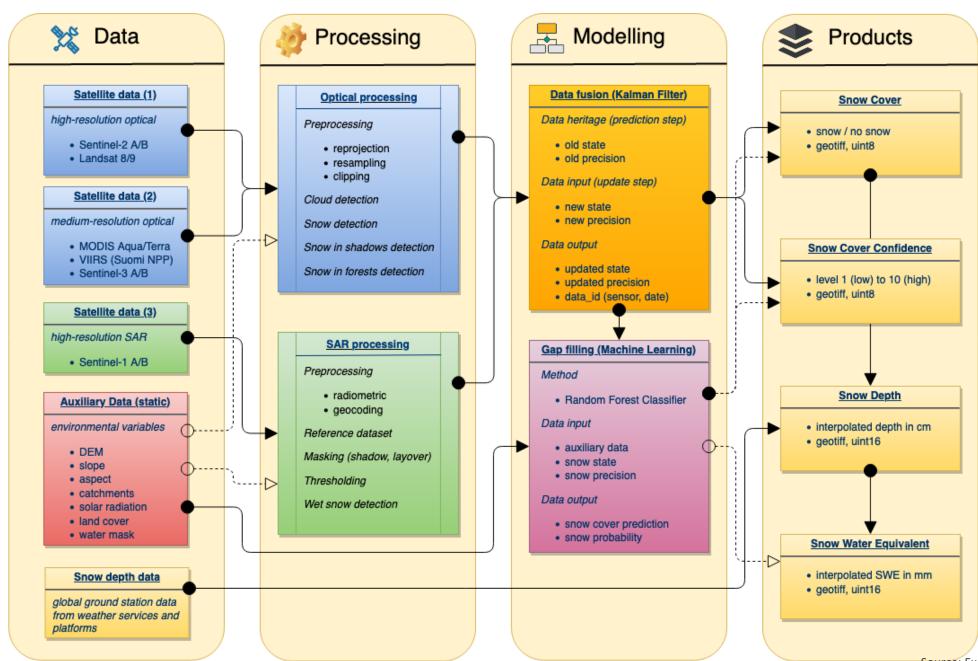
# The One-Stop-Shop Approach



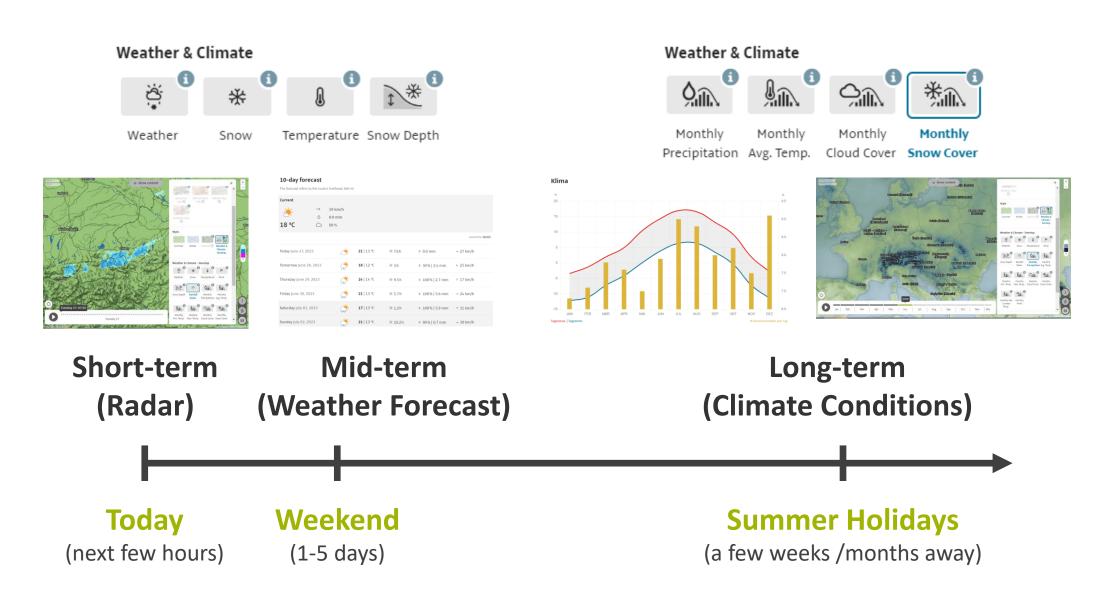
#### **MetGIS Snow Cover and Weather Service Provider**



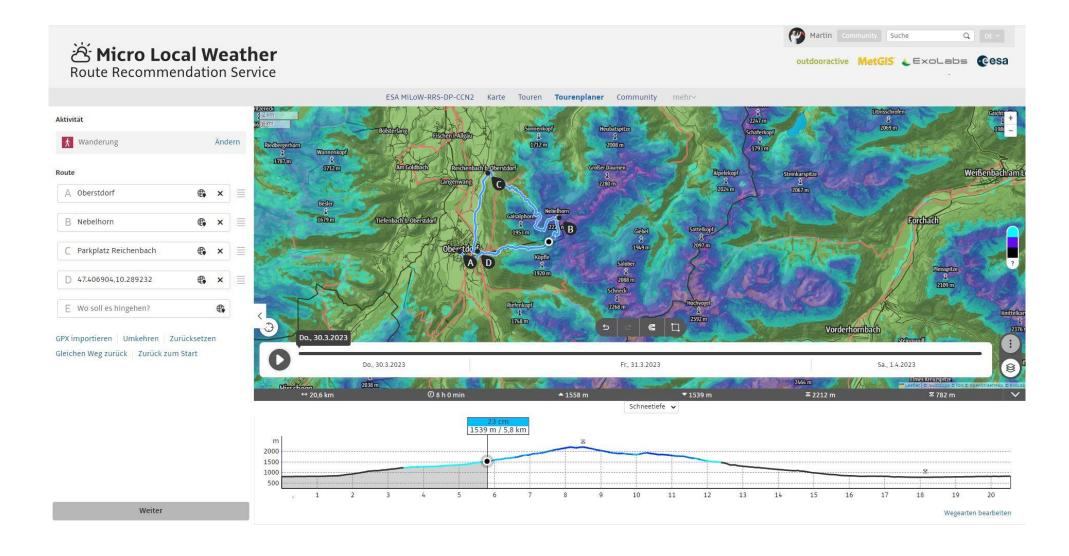
### **ExoLabs Snow Depth Data Processing Pipeline**



#### What we built



### Snow depth information for route planning



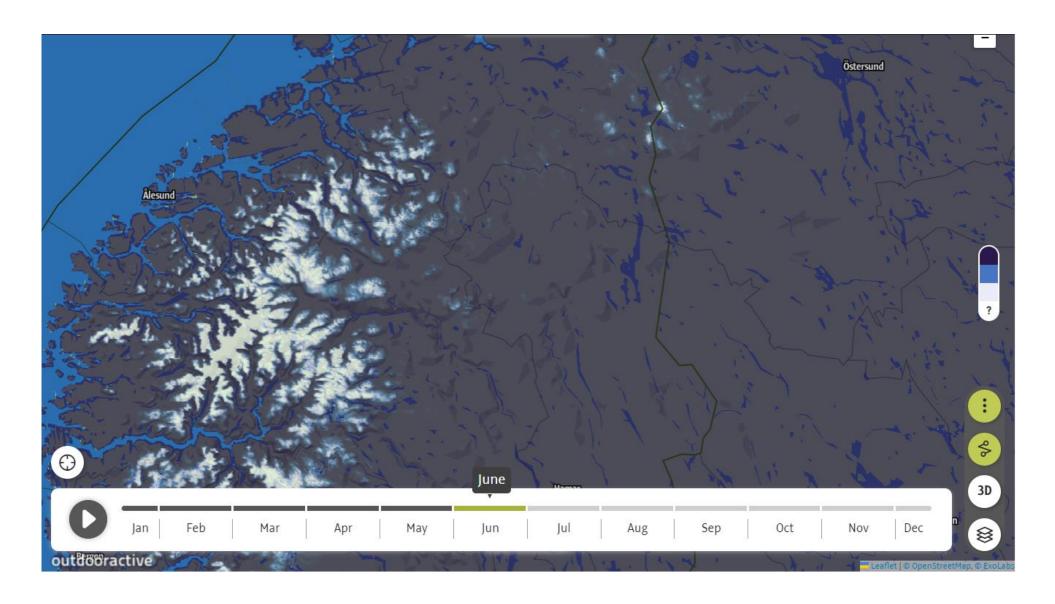
# Snow depth validation by ground truthing



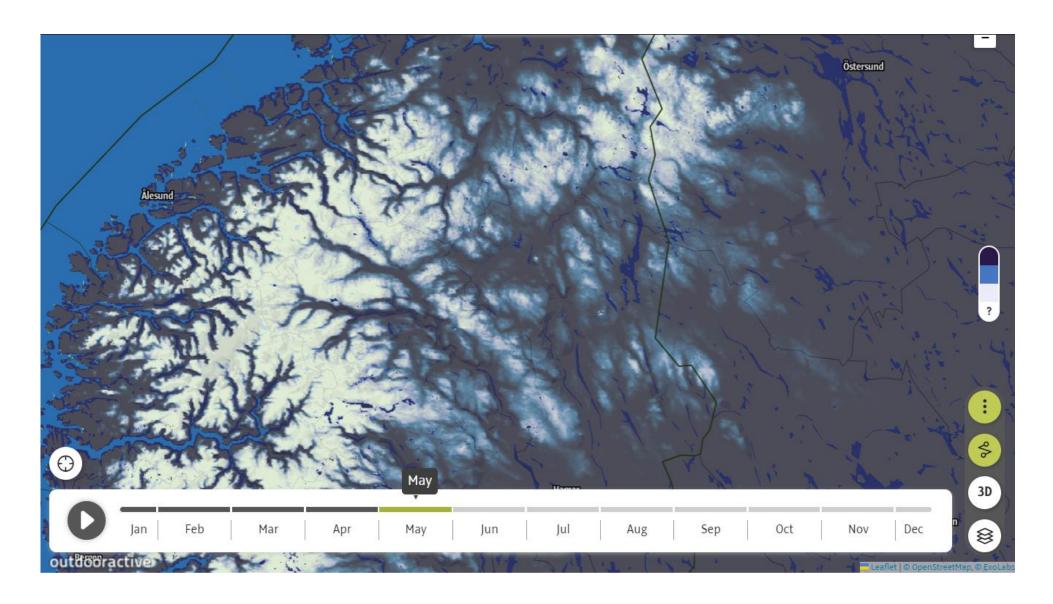
# Pilot testing in the field



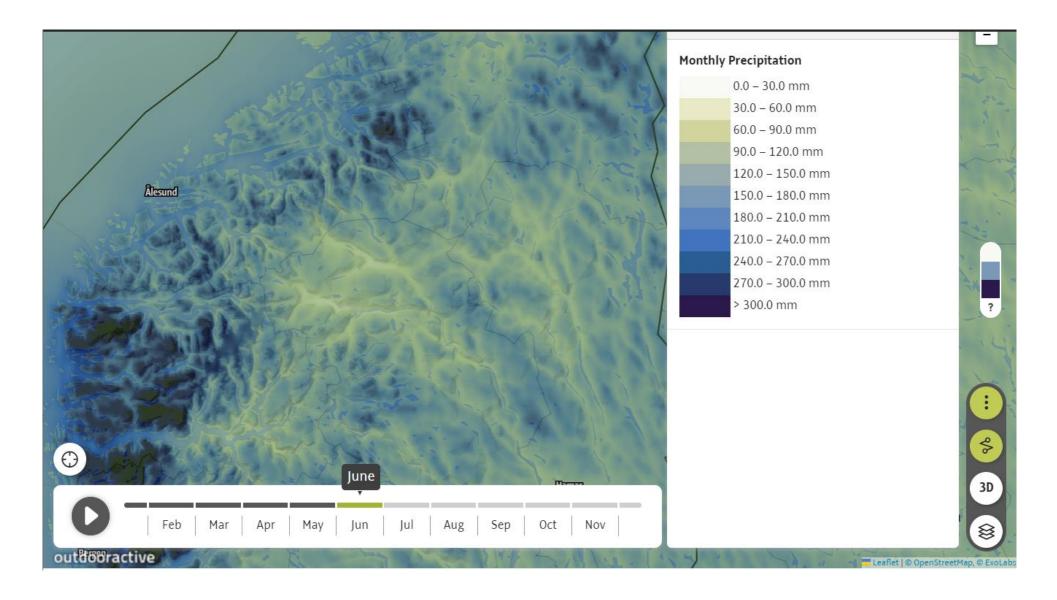
# **Example: Holiday planning Norway (Snow Cover June)**



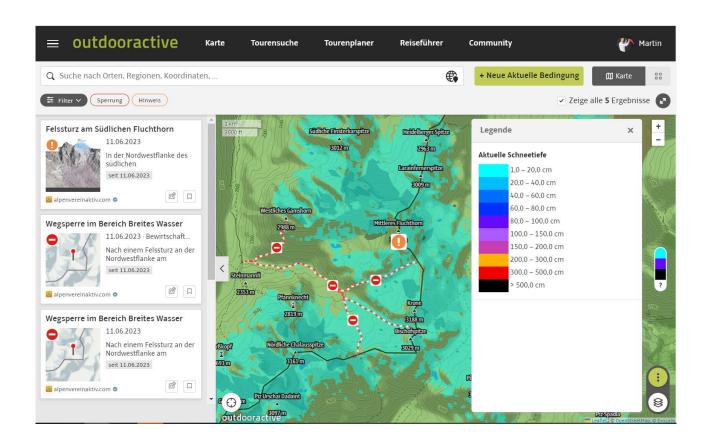
# **Example: Holiday planning Norway (Snow Cover May)**



### **Example: Holiday planning Norway (Precipitation June)**



## **Up-to-date information for decision-making**





### **Topic of the day: Commercialisation**

#### Passion?

Inspiring safe & sustainable outdoor experiences in nature

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#### **Expertise?**

Leading the way in using technology and data for the outdoors!

### Topic of the day: Commercialisation

#### Passion?

Inspiring safe & sustainable outdoor experiences in nature

#### **Expertise?**

Leading the way in using technology and data for the outdoors!

#### **Profit Engine?**

Connecting the outdoor community with official operators

### The art of bringing all ingredients together

#### Passion?

Inspiring safe & sustainable outdoor experiences in nature

Soon gone?

Vulnerable to

#### **Expertise?**

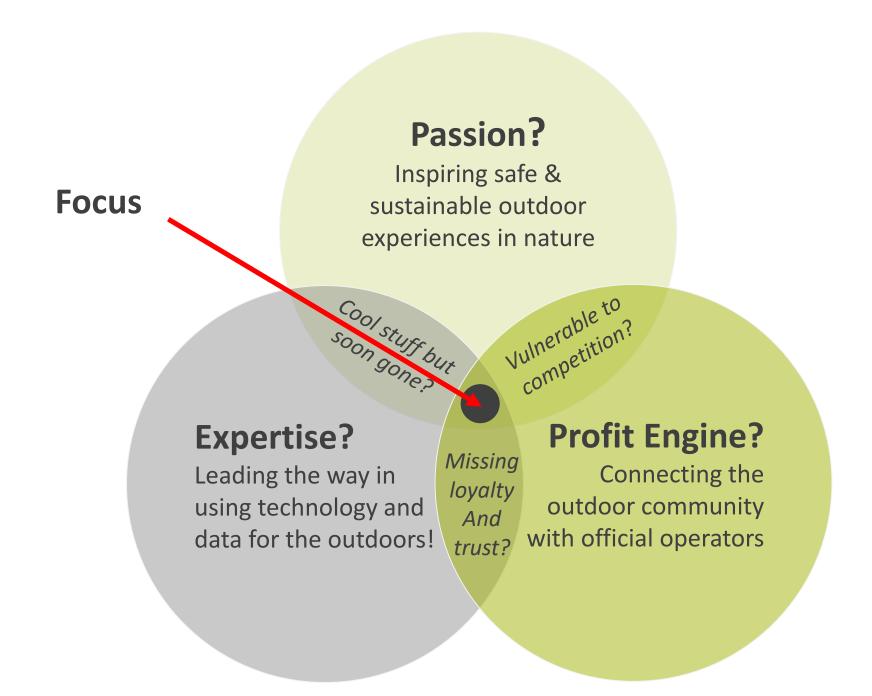
Leading the way in using technology and data for the outdoors!

Missing loyalty And trust?

#### **Profit Engine?**

Connecting the outdoor community with official operators

### Our sweet spot for sustainable business development



### **B2B2C Digital Platform Ecosystem**







































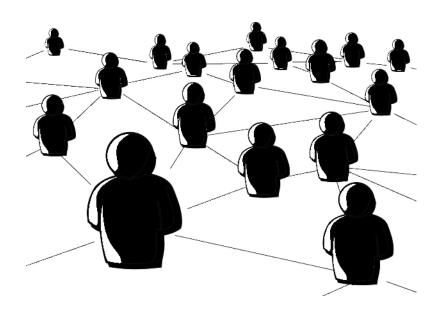


**Deutscher Alpenverein** 

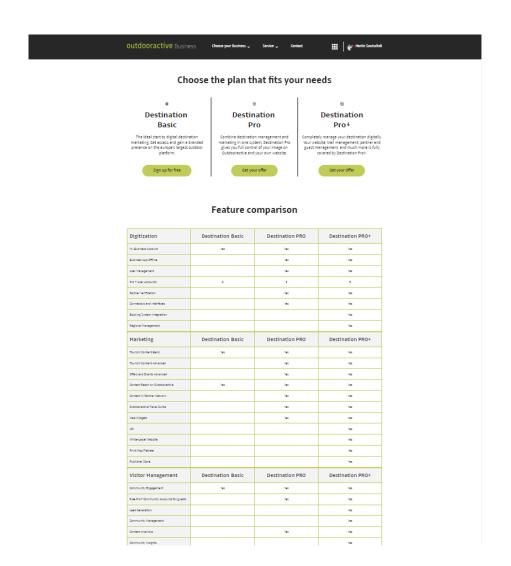


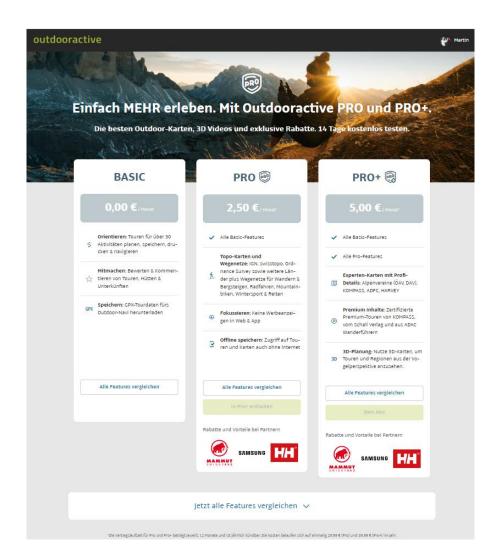




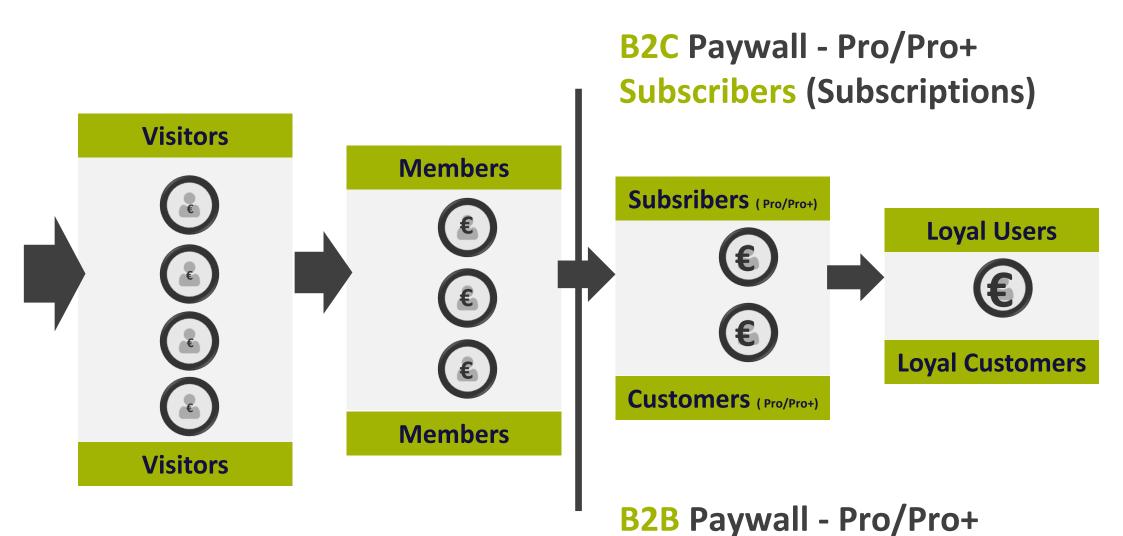


### **B2B2C Freemium Business Model Strategy**



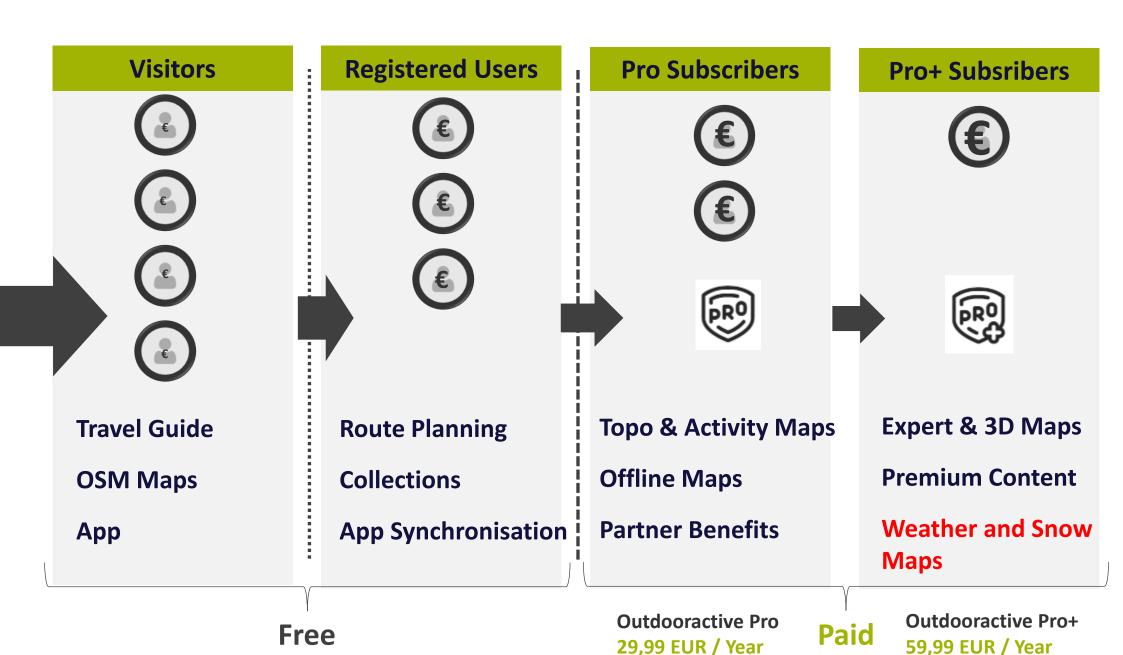


#### **B2B2C** Conversion and retention strategy

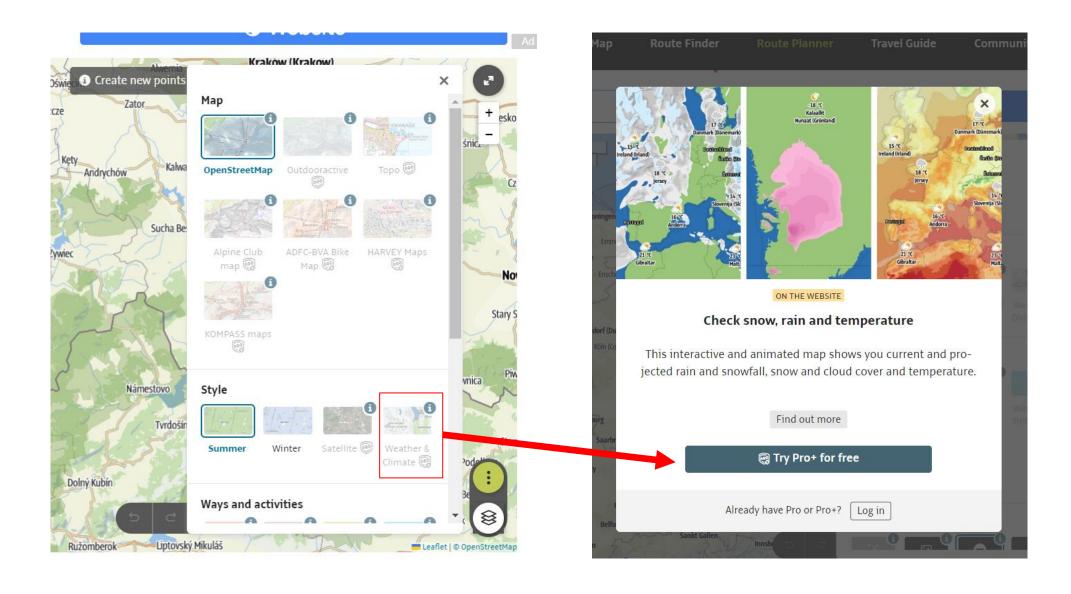


**Customers (SaaS Plans)** 

#### **B2C** freemium business model



### User conversion example



### **Outdooractive B2B Software as a Service (SaaS) Model**

# **Basic Tourism Destinations Trail Manager** Guides **Accommodations POIs Outdoor Industry Protected Areas SAR Teams Publishers Events Publishers**







- APIs
- Insights Analysis
- White Label Website
- Booking System **Integration**





#### **Pro Alliance and Revenue Sharing Model**



- 50% for the Content or Service Provider
- 25% for the Platform
- 25% for Sales Channel

#### **Consideration:**

- Number of Providers
   (Growth vs. Profit Dilution)
- Price for Content / Service (Market price?)
- Usage of the Service (Relative usage?)

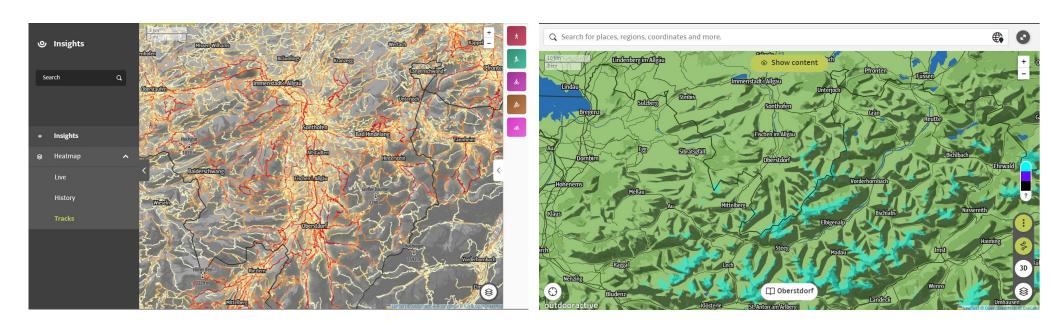
#### Pilot Customer Feedback - MiLoW-RRS



"... for the mountaineering community, snow depth information, precipitation radar and accurate and reliable weather forecasts are key factors that influence decisions for Pro+ subscriptions...

Georg Rothwangl, Austrian Alpine Club Team Lead alpenvereinaktiv.com

### What's next? Data Analysis to address safety aspects



**Track Heatmap** 

(next few hours)

**Snow Depth Map** 

(next few hours)

### Whats important? Data Spaces for sparking innovation

#### **European Tourism Data Space**

(everything relevant in tourism)





#### **European Space Data Space?**

(everything available from space)





# Enjoy your next outdoor experiences – and stay safe

